

Golden Heights AB publ applies for listing of SEK 400 million floating rate Notes on NASDAQ OMX Stockholm and publishes prospectus

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On 18th June 2014, Golden Heights AB publ issued SEK 400 million of five year, floating rate Notes. In accordance with the Terms and Conditions of the Notes Golden Heights has applied for listing of the Notes on NASDAQ OMX Stockholm and prepared a prospectus for the listing.

The prospectus was approved by the Swedish Financial Supervisory Authority on 11th August 2014. The Notes are expected to be listed for trading on or around 13th August 2014. The prospectus is now available at www.iduna.se.

The publication of the prospectus or the application for listing of the Notes on NASDAQ OMX Stockholm do not contain or constitute an offer to subscribe for or acquire securities but follows on from undertakings in the Terms and Conditions of the Notes.

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Golden Heights AB publ discloses the information provided herein pursuant to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was released for publication on 11th August 2014 at 5.30 pm.