

## **Golden Heights announces that the Financing Condition has been satisfied**

On 23 November 2021, Golden Heights AB (publ) ("**Golden Heights**") announced to all holders of its senior secured bonds 2019/2022 with ISIN: SE0010599498 (the "**Notes**") that Golden Heights utilizes its option to redeem in full all outstanding Notes in accordance with the terms and conditions of the Notes (the "**Terms and Conditions**").

The redemption of the Notes is conditional upon Golden Heights receiving proceeds from the issue under the new senior secured bond with a volume of SEK 340,000,000 within a framework amount of SEK 600,000,000 (the "**Financing Condition**"), as was made public on 2 December 2021 in a separate press release. Golden Heights hereby confirm that the Financing Condition has been satisfied and that the final redemption date is 17 December 2021.

### **For further information, please contact:**

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This information is information that Golden Heights Aktiebolag publ is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 10.30 a.m. CET on 14 December 2021.