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Golden Heights announces satisfaction of financing condition for early redemption of outstanding senior secured floating rate notes

Golden Heights AB (publ) (“Golden Heights” or the “Company”) announces that the Financing Condition (as defined below) for its early redemption of all of its outstanding senior secured floating rate notes 2021/2024 with ISIN: SE0017105711 (the “Outstanding Notes”) has been satisfied.

The Company announced on 30 August 2024 by way of press release that it has exercised its option to redeem in full all Outstanding Notes on 25 September 2024 (the “**Redemption Date**” and the “**Redemption**”). Golden Heights’ obligation to redeem the Outstanding Notes on the Redemption Date was conditioned upon the successful settlement of the SEK 340 million senior secured floating rate notes (the “**New Notes**”) that was announced by the Company by way of press release on 30 August 2024 (the “**Financing Condition**”).

Golden Heights hereby confirms that the New Notes have been successfully issued and settled, and that the Financing Condition has been satisfied. The Redemption is therefore no longer conditional and the Outstanding Notes will be redeemed in full on the Redemption Date. The redemption price together with accrued but unpaid interest up until (and including) the Redemption Date will be paid to each holder who as of the record date, being 18 September 2024, is registered as owner of Outstanding Notes in the debt register maintained by Euroclear Sweden AB.

For more information, please contact:

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