

Golden Heights has resolved to issue a new senior secured bond

Golden Heights AB (publ) ("Golden Heights" or "the Company") has resolved to issue a new senior secured bond with a volume of SEK 340,000,000 within a framework amount of SEK 600,000,000 (the "New Bond") and the book for the bonds has now been closed. The New Bond has a three year tenor and a floating rate interest of 3M STIBOR + 6.25% per annum. The issue date is expected to be 14 December 2021. Golden Heights intends to list the bond at Nasdaq Stockholm, Corporate Bond List. The proceeds from the bond issue will be used to refinance the Company's outstanding Senior Secured Floating Rate Notes with ISIN SE0010599498. In conjunction with the transaction the Company will also make a one-time distribution of SEK 80,000,000 to its shareholder.

For further information, please contact:

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This information is information that Golden Heights Aktiebolag publ is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 8.00 a.m. CET on 2 December 2021.