

GOLDEN HEIGHTS VOLUNTARY REDEMPTION OF ITS OUTSTANDING BOND 2019/2022

Reference is made to the SEK 400,000,000 Senior Secured Floating Rate Notes 2019/2022 (ISIN: SE0010599498) (the "**Notes**") issued by Golden Heights Aktiebolag publ (the "**Issuer**") and to the terms and conditions of the Notes (the "**Terms and Conditions**"). Unless otherwise defined herein, terms used in this notice shall have the same meaning as in the Terms and Conditions.

The Issuer has, by way of a call notice dated 23 November 2021 (the "**Call Notice**"), submitted a conditional notice of exercising its right to redeem in full all outstanding Notes in accordance with Clause 10.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions. The Issuer's obligation to redeem any of the Notes on the Redemption Date (as defined in the Call Notice) is conditional upon the Financing Condition (as defined in the Call Notice).

The Issuer hereby inform the Agent and the Noteholders that, subject to the Financing Condition being satisfied on 14 December 2021 and subject to the Issuer receiving such proceeds, the Redemption Date will occur on the 17 December 2021. The Issuer shall have the right to postpone the Redemption Date for no more than two (2) Business Days after 17 December 2021. If the Financing Condition is not satisfied or waived by the Issuer by 17 December 2021 at the latest, the Notes will remain outstanding and interest will continue to accrue in accordance with the Terms and Conditions.

For further information, please contact:

Madeléne Wingård, Managing Director, phone no. +46 340 59 54 10.

This information is information that Golden Heights Aktiebolag publ is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 8.00 a.m. CET on 23 November 2021.