

GOLDEN HEIGHTS VOLUNTARY REDEMPTION OF ITS OUTSTANDING BOND 2014/2019

Reference is made to the SEK 400,000,000 Senior Secured Floating Rate Notes 2014/2019 (ISIN: SE0006027181) (the "**Notes**") issued by Golden Heights Aktiebolag publ (the "**Issuer**") and to the terms and conditions of the Notes (the "**Terms and Conditions**"). Unless otherwise defined herein, terms used in this notice shall have the same meaning as in the Terms and Conditions.

The Issuer has, by way of a call notice dated 12 February 2019 (the "**Call Notice**"), submitted a conditional notice of exercising its right to redeem in full all outstanding Notes in accordance with Clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions. The Issuer's obligation to redeem any of the Notes on the Redemption Date (as defined in the Call Notice) is conditional upon the Financing Condition (as defined in the Call Notice).

The Issuer hereby inform the Agent and the Noteholders that the Financing Condition will be satisfied on 8 March 2019, and that, subject to the Issuer receiving such proceeds, the Redemption Date will occur on the same date. The Issuer shall have the right to postpone the Redemption Date for no more than two (2) Business Days after 8 March 2019. If the Financing Condition is not satisfied or waived by the Issuer by 12 March 2019 at the latest, the Notes will remain outstanding and interest will continue to accrue in accordance with the Terms and Conditions.

For further information, please contact:

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